



2020 VA DOCUMENT GATHERING CHECKLIST

Please start gathering these documents to help prepare for VA Claim.

- PROOF OF IDENTITY** (copy of one of the following) driver's license, state issued ID, tribal government ID, or U.S. Military ID)
- PROOF OF MARITAL STATUS** -marriage certificate, divorce decree, and/or death certificate- all that apply, for all marriages
- PROOF OF HONORABLE DISCHARGE AND SERVICE DATES**- military discharge papers (DD214)
- COPY OF INSURANCE CARDS** - Medicare card(s) & social security card(s)
- PROOF OF FINANCIAL STATUS** - all pages of all, most current account statements for checking, savings, money market, credit union, CDs or time deposits, investments, IRAs, mutual funds, 401(k), etc.
- PROOF OF GROSS INCOME AMOUNTS** - 2020 social security award letter(s) check stubs from any other type of income you receive including pension letters, veteran's benefits award letter(s) or railroad retirement award letter(s) (you may need to call company and request income verification statement)
- HOME OWNERSHIP** - if own a home, need to know equity value and if sold, what would be amount claimant would receive. How many square feet is property?
- INSURANCE COSTS** - proof of insurance premium costs
- WHERE DO YOU WANT FUNDS TO BE DEPOSTED TO?** - copy of voided check or account number/routing number of account you wish funds to be deposited into
- UNREIMBURSED MEDICAL EXPENSE:** cost of care letter, invoices showing amounts paid
- PHYSICIAN STATEMENT/DOCUMENTATION OF CARE NEEDS**

*Provided for educational purposes only- please seek guidance of a Certified Claims Agent or a Veteran Services Officer